

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

AFFIDAVIT OF SERVICE

I, Nataly Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On January 30, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Debtors’ Motion for Entry of an Order Directing Joint Administration of their Chapter 11 Cases [Docket No. 2]
- Debtors’ Motion for an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports [Docket No. 3]
- Debtors’ Motion Pursuant to Section 1505 of the Bankruptcy Code for Authorization of Genesis Asia Pacific Pte. Ltd. to Act as the Foreign Representative of the Debtors [Docket No. 4]
- Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes and Fees [Docket No. 9]
- Debtors’ Motion for Entry of an Order Implementing Certain Notice and Case Management Procedures [Docket No. 10]
- Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors,

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

(II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Claims and (III) Granting Related Relief [Docket No. 11]

- Debtors' Application for Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent [Docket No. 12]
- Debtors' Motion for an Order Authorizing Debtors to Operate Their Businesses in the Ordinary Course and Ordering Implementation of the Automatic Stay [Docket No. 13]
- Debtors' Motion for Entry of Interim and Final Orders Waiving the Requirement that Each Debtor File a List of Creditors and Authorizing Preparation of a Consolidated List of Creditors, in Lieu of Submitting a Formatted Mailing Matrix, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, and (IV) Granting Related Relief [Docket No. 14]
- Debtors' Motion For Entry of Interim and Final Order (I) Authorizing Debtors to Continue to Operate the Existing Cash Management System, Including Existing Bank Accounts, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms; (II) Permitting Continued Intercompany Transactions and Granting Certain Administrative Claims; (III) Extending the Time to Comply with the Requirements of Section 345 of the Bankruptcy Code and (IV) Granting Related Relief [Docket No. 15] (the “**Cash Management Motion**”)
- Motion of Genesis Asia Pacific PTE. LTD. for Entry of Interim and Final Orders (I) Authorizing Genesis Asia Pacific PTE. LTD. to (A) Pay Certain Employee Wages and Other Compensation and Related Obligations and (B) Maintain and Continue Employee Benefits and Programs in the Ordinary Course, and (II) Authorizing and Directing Applicable Banks to Honor All Transfers Related to Such Obligations [Docket No. 16]
- Declaration of A. Derar Islim in Support of First Day Motions and Applications in Compliance with the Local Rule 1007-2 [Docket No. 17]
- Declaration of Paul Aronzon in Support of First Day Motions and Applications in Compliance with the Local Rule 1007-2 [Docket No. 19]
- Debtors' Joint Chapter 11 Plan [Docket No. 20]
- Declaration of Michael Leto in Support of First Day Motions and Applications [Docket No. 28]
- Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 37]
- Order Authorizing Debtor Genesis Asia Pacific PTE LTD. to Act as Foreign Representative of the Debtors [Docket No. 38]

- Order Authorizing Retention and Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent [Docket No. 39]
- Order Restating and Enforcing the Existence and Implementation of the Worldwide Automatic Stay [Docket No. 40]
- Notice of Second Day Hearing [Docket No. 41]
- Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports [Docket No. 42]
- Interim Order Authorizing the Payment of Certain Taxes and Fees [Docket No. 43]
- Order Implementing Certain Notice and Case Management Procedures [Docket No. 44]
- Interim Order (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors, (II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Claims and (III) Granting Related Relief [Docket No. 45]
- Interim Order Waiving the Requirement that Each Debtor File a List of Creditors and Authorizing Preparation of a Consolidated List of Creditors, in Lieu of Submitting a Formatted Mailing Matrix, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, and (IV) Granting Related Relief [Docket No. 46]
- Interim Order (I) Authorizing Debtors to Continue to Operate the Existing Cash Management System, Including Existing Bank Accounts, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms; (II) Permitting Continued Intercompany Transactions and Granting Certain Administrative Claims; (III) Extending the Time to Comply with the Requirements of Section 345 of the Bankruptcy Code and (IV) Granting Related Relief [Docket No. 47] (the “***Interim Cash Management Order***”)
- Interim Order (I) Authorizing Genesis Asia Pacific PTE. LTD. to (A) Pay Certain Employee Wages and Other Compensation and Related Obligations and (B) Maintain and Continue Employee Benefits and Programs in the Ordinary Course, and (II) Authorizing and Directing Applicable Banks to Honor All Transfers Related to Such Obligations [Docket No. 49]

On January 30, 2023, at my direction and under my supervision, employees of Kroll caused the Cash Management Motion and the Interim Cash Management Order to be served by the method set forth on the Banks Service List attached hereto as **Exhibit B**.

Dated: February 2, 2023

/s/ Nataly Diaz
Nataly Diaz

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on February 2, 2023, by Nataly Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in Queens County
Commission Expires April 4, 2024

Exhibit A

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Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 50 Creditor	Altcoinomy SA	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Bayhawk Fund LLC	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Big Time Studios Ltd.	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Caramila Capital Management LLC	Address on File	Email on File	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		First Class Mail
Top 50 Creditor	Claure Group LLC	Address on File	Email on File	Email
Proposed Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro One Liberty Plaza New York NY 10006	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com	Email
Top 50 Creditor	Coincident Capital International, Ltd.	Address on File	Email on File	Email
Top 50 Creditor	Coinhouse	Address on File	Email on File	Email
Top 50 Creditor	Cumberland DRW LLC	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Digital Finance Group	Address on File	Email on File	Email
Top 50 Creditor	Donut, Inc.	Address on File	Email on File	Email
Top 50 Creditor	Heliva International Corp	Address on File	Email on File	Email
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com	Email
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 2970 Market Street Mail Stop 5 Q30 133 Philadelphia PA 19104-5016	mimi.m.wong@irsconsult.treas.gov	Email
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	mimi.m.wong@irsconsult.treas.gov	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler 601 Lexington Avenue New York NY 10022	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com	Email
Top 50 Creditor	Levity & Love, LLC	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Mirana Corp.	Address on File	Email on File	Email
Top 50 Creditor	Moonalpha Financial Services Limited	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email

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Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Email
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpreion02.nyecf@usdoj.gov paul.schwartzberg@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Plutus Lending LLC	Address on File	Email on File	Email
Counsel to Caramila Capital Management LLC	Polsinelli PC	Attn: Christopher A. Ward 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	cward@polsinelli.com	Email
Counsel to Caramila Capital Management LLC	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016	jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant 70 West Madison, Suite 3800 Chicago IL 60602	jsazant@proskauer.com	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Ripio International	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Schnutz Investments LP	Address on File	Email on File	Email
Securities And Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov	Email
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	secbankruptcy@sec.gov	Email
Top 50 Creditor	Stellar Development Foundation	Address on File	Email on File	Email
Top 50 Creditor	Streami Inc.	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	The Badger Technology Company Holdings, Limited	Address on File	Email on File	Email
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	david.jones6@usdoj.gov jeffrey.oestericher@usdoj.gov carina.schoenberger@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email
Top 50 Creditor	Valour, Inc.	Address on File	Email on File	Email
Top 50 Creditor	VanEck New Finance Income Fund, LP	Address on File	Email on File	Email
Top 50 Creditor	Various Lenders as defined in certain Master Digital Asset Loan Agreements entered into with Gemini Trust Company, LLC, as agent for the Lenders	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email

Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
		Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui	jeffrey.saferstein@weil.com ronit.berkovich@weil.com	
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	767 Fifth Avenue New York NY 10153	jessica.liou@weil.com furqaan.siddiqui@weil.com	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email
Top 50 Creditor	Winah Securities S.A.	Address on File	Email on File	Email
Top 50 Creditor	Name on File	Address on File	Email on File	Email

Exhibit B

Exhibit B

Banks Service List

Served as set forth below

PCID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY	EMAIL	METHOD OF SERVICE
PC_0136	BANKING CIRCLE	ATTN PRESIDENT OR GENERAL COUNSEL	AMERIKA PLADS 38	KOBENHAVN			02100	DK		First Class Mail
PC_1441	CONTINENTAL STOCK TRANSFER & TRUST	1 STATE STREET	30TH FLOOR		NEW YORK	NY	10004			First Class Mail
PC_0568	INDUSTRIAL & COMMERCIAL BANK CHINA	ATTN PRESIDENT OR GENERAL COUNSEL	6 RAFFLES QUAY	23 01			S048580	SG		First Class Mail
PC_1443	INTERACTIVE BROKERS	ONE PICKWICK PLAZA			GREENWICH	CT	06830			First Class Mail
PC_0669	JPMORGAN CHASE BANK NA	ATTN JULIETTE LAM	575 WASHINGTON BLVD		JERSEY CITY	NJ	07310		juliette.k.lam@jpmorgan.com	First Class Mail and Email
PC_0670	JPMORGAN CHASE BANK NA SINGAPORE	ATTN JULIETTE LAM	88 MARKET STREET	CAPITASPRING 30 00			48948	SG	juliette.k.lam@jpmorgan.com	First Class Mail and Email
PC_1444	KRAKEN CUSTODIAL	ATTN PRESIDENT OR GENERAL COUNSEL	PAYWARD VENTURES INC	237 KEARNEY STREET 102	SAN FRANCISCO	CA	94108			First Class Mail
PC_1445	MAREX CAPTIAL MARKETS INC	ATTN PRESIDENT OR GENERAL COUNSEL	425 S FINANCIAL PLACE	SUITE 1850	CHICAGO	IL	60605			First Class Mail
PC_0841	METROPOLITAN COMMERCIAL BANK	ATTN CHRIS JONES	99 PARK AVE	13TH FLOOR	NEW YORK	NY	10016		cjones@mcbankny.com	First Class Mail and Email
PC_0842	METROPOLITAN COMMERCIAL BANK	ATTN BRAYAN LOPEZ SALAZAR	99 PARK AVE	13TH FLOOR	NEW YORK	NY	10016		blopezsalazar@mcbankny.com	First Class Mail and Email
PC_1145	SIGNATURE BANK	ATTN SAR MEN SARYAN	1400 BROADWAY	26TH FLOOR	NEW YORK	NY	10018		ssaryan@signatureny.com	First Class Mail and Email
PC_1146	SIGNATURE BANK	ATTN NICOLE SANTIAGO	1400 BROADWAY	26TH FLOOR	NEW YORK	NY	10018		nsantiago@signatureny.com	First Class Mail and Email
PC_1151	SILVERGATE BANK	ATTN ZINE MAJID	4250 EXEUCTIVE SQUARE	SUITE 100	LA JOLLA	CA	92037		zmajid@silvergate.com	First Class Mail and Email
PC_1152	SILVERGATE BANK	ATTN JAMES LECLAIR	4250 EXEUCTIVE SQUARE	SUITE 100	LA JOLLA	CA	92037		jleclair@silvergate.com	First Class Mail and Email
PC_1267	TRADESTATION CRYPTO INC	8050 SW 10TH STREET	SUITE 4000		PLANTATION	FL	33324			First Class Mail